



CEPESE CENTRO DE ESTUDOS DA POPULAÇÃO, ECONOMIA E SOCIEDADE

ACTIVITY AND ACCOUNTS REPORT 2023

ACTIVITY PLAN 2024

PORTO, 26 MARCH 2024

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Foreword

Dear Member,

With the Evaluation of R&D Units process in progress – through which we aim to regain the "Very Good" classification we held until the last evaluation –, 2024 is expected to be year a full of challenges for CEPESE. The awareness of this reality and of the transformations that have meanwhile occurred – the entry and exit of researchers, directly related to the predominant scientific areas within our team, as well as the profound changes in the international socio-political landscape, which raise new issues, in turn demanding new studies – has led us to reorient the main scientific area of CEPESE, now more focused on Political Science and International Relations. However, the transdisciplinary relationship with other Social Sciences and Humanities, especially History, remains a distinctive element of our Centre, respecting CEPESE's vast research heritage, reflected in dozens of research projects, international seminars, and hundreds of publications, including books and scientific articles.

Furthermore, the close collaboration with civil society entities remains, both out of necessity to diversify funding sources and due to its relevance. This collaboration continues to allow us to pursue projects of undeniable social utility, breaking through the strictly academic boundaries, which are often hermetic and with results that rarely reach the community they intend to serve. In fact, the activities carried out in 2023 were a paradigm of this, involving, among other funding entities, the Municipalities of Guarda, Paredes and Vila Nova de Gaia, the Misericórdia of Porto, the Order of Certified Accountants, and, at the international level, the European Union.

This repeated successful experience and ability to secure projects from a wide range of public and private entities, and of executing them with recognized success by these same entities – which, for this reason, have often requested us to develop further projects – and with results validated by the scientific community, allow us to foresee a safe and stable continuity of CEPESE in the coming years, overcoming the multiple challenges that contemporary times pose at an increasingly accelerated pace. Supported by its members and researchers, CEPESE will continue to respond affirmatively to every challenge, as it has done throughout over three decades of existence, contributing to the construction and dissemination of scientific knowledge to the best of its abilities.

An objective that would become considerably more difficult to fulfill, if not impossible, without the material conditions that we currently have, especially regarding proper facilities, which

continue to be provided by the Fernando Pessoa Foundation (FFP). Therefore, I cannot finish without expressing profound gratitude to the FFP, represented by its President, Professor Salvato Trigo.



(Fernando de Sousa)
President of CEPESE

I. GENERAL CHARACTERIZATION AND ORGANIZATION

1. GENERAL CHARACTERIZATION

CEPESE – Centre for Population, Economy and Society Studies, founded by the University of Porto and the Eng. António de Almeida Foundation, is an Institution of Public Utility (decree no. 1755/2012, dated 2.8.2012) dedicated to scientific research, with an interuniversity vocation. Its bylaws were published in the *Diário da República* (Official Gazette) no. 13 of January 16, 1990, with amendments on April 29, 1999 (*Diário da República*, no. 100), December 21, 2006 (*Diário da República*, no. 244), May 23, 2012, January 10, 2013, April 15, 2021, and most recently, on May 25, 2022 – and its mission is:

- To develop research in Political Science, International Relations, and Social Sciences and Humanities in general, through the publication and dissemination of results in books, accredited national and foreign journals, and CEPESE's digital platforms.
- To promote and disseminate scientific culture within Portuguese society, thus contributing to the development of the information and communication society.
- To strengthen Portugal's presence globally by establishing relationships with the international scientific community, with particular emphasis on Southern European countries and Portuguese-speaking countries.
- To train and support young researchers, both scientifically and materially, especially those engaged in preparing doctoral theses.

Currently, CEPESE has 347 individual members, in addition to a dozen collective members and honorary patrons. In addition to its own projects, CEPESE develops research projects in collaboration with other national and foreign universities and research centres, with some of which it has collaboration agreements.

Its research covers various fields of Social Sciences and Humanities, with particular emphasis on Political Science and International Relations, supporting the development of research projects, fostering debate on results in regular and interdisciplinary seminars and other scientific meetings, and promoting their dissemination in its own journal, *População e Sociedade*", with 40 issues already published, as well as in articles in other national and foreign scientific journals, books, and digital platforms.

CEPESE has autonomous facilities in a building provided by the Fernando Pessoa University, consisting of four offices, a meeting room, a library, and an archive room. It is equipped with five desktop computers with broadband internet access and network connectivity, dedicated servers,

several laptops for fieldwork, three laser printers, a state-of-the-art scanner, photocopier, and a video projector.

Its funding is ensured by the research projects it develops, by support obtained through scientific patronage, generally allocated for its publications and the seminars it organizes, and by the membership fees from both collective and members.

CEPESE has its own accounting, organized by an external accounting office and certified by an official accountant. Its accounts are sent to the Court of Auditors according to the accounting standardization system, and its Activity and Accounts Report is submitted to the Presidency of the Council of Ministers. Additionally, it is available on our portal in digital version after its approval by the General Assembly.

The Centre has the support of a team of four researchers who ensure the regular functioning of the institution and provide all necessary support to our members, including the financial management of CEPESE, technical support for projects, and IT support.

2. ORGANIZATION

As a non-profit scientific association, CEPESE has its own governing bodies: the General Assembly, the Board of Directors, and the Fiscal Council. Additionally, it has a Research Unit within its organizational structure, which operates according to the principles established by the Foundation for Science and Technology (FCT). The current members of the governing bodies were elected during the General Assembly session held on March 31, 2023, for a four-year term extending until 2027.

GENERAL ASSEMBLY

The General Assembly consists of all founding members, members of the Board of Patrons, and members enjoying their associative rights. Decisions are taken by an absolute majority of votes of the members present, except in the cases excepted by law and bylaws. The General Assembly is chaired by a board composed of a president, a vice-president, a secretary, and two alternates.

FISCAL COUNCIL

The Fiscal Council is responsible for examining CEPESE's accounts and presenting its opinion to the General Assembly. It consists of three members: a president, a rapporteur, and a third member, as well as two alternates.

BOARD OF DIRECTORS

As the executive body of CEPESE, the Board of Directors is responsible for exercising all powers necessary for the execution of activities within CEPESE's purposes. It is composed of a president, four vice-presidents, and two alternates, elected from among the PhD members of the association.

Social Bodies of CEPESE for the Quadrennium 2023-2027 (approved by the General Assembly on March 31, 2023)

General Assembly

President: Manuel Nazareth
Vice-president: Manuel Teixeira
Secretary: Diogo Ferreira
Suplente: Jorge Arroiteia
Alternate: José Augusto de Sottomayor Pizarro

Fiscal Council

Presidente: Joaquim Brigas
Rapporteur: Isabel Andrés Marques
Member: Manuel Pires Ribeiro
Alternate: António Godinho
Alternate: Fernanda Alberto

Board of Directors

President: Fernando de Sousa
Vice-president: José Cruz Lopes
Vice-president: Ortelinda Barros
Vice-president: Judite Gonçalves de Freitas
Vice-president: José Francisco Queiroz
Alternate: Isilda Monteiro
Alternate: Maria de Fátima Conde

3. CEPESE RESEARCH UNIT

Within its object and purposes, CEPESE has had a Research Unit since 1996, whose activity is governed by the rules established by the Ministry of Science, Technology, and Higher Education, currently aggregating 79 researchers, of which 44 are integrated and 35 are collaborators. The Centre for the Study of Politics, Economy and Society is coordinated by Professor Cláudia Toriz Ramos.

As a Research Unit, CEPESE has a Permanent External Scientific Advisory Committee. This Committee's main function is to assess the Unit's annual activity and the activity plan for the

following year, and to prepare a report with its analysis and recommendations. It currently consists of six PhD professors from foreign universities, specialists in evaluating scientific institutions:

- Anna Molnár (University of Public Service - Budapest, Hungria)
- Celso Almuiña Fernández (Universidad de Valladolid, Espanha)
- Maurizio Vernassa (Università de Pisa, Itália)
- Michael Holmes (Université Catholique de Lille, França)
- Ramón Villares (Universidad de Santiago de Compostela, Espanha)
- Ursula Hoffmann-Lange (Otto-Friedrich-Universität Bamberg, Alemanha)

4. FOUNDING MEMBERS, COLLECTIVE MEMBERS AND HONORARY PATRONS

Established by the University of Porto and the Eng. António de Almeida Foundation, under the auspices of the Calouste Gulbenkian Foundation, CEPESE, over the years, materializing its integration into Portuguese society, has garnered support from various public and private institutions. These entities have embraced our project and contributed, through scientific patronage, to the fulfilment of our mission.

FOUNDING MEMBERS

University of Porto | Eng. António de Almeida Foundation

COLLECTIVE MEMBERS AND HONORARY PATRONS

Fundação Ensino e Cultura Fernando Pessoa / Universidade Fernando Pessoa | ABS – Atlântico Business School | Câmara Municipal da Guarda | Câmara Municipal de Bragança | Câmara Municipal de Vila Nova de Gaia | IPG – Instituto Politécnico da Guarda | ISCAC/CBS – Instituto Superior de Contabilidade e Administração de Coimbra / Coimbra Business School | ISMT – Instituto Superior Miguel Torga | ISVOUGA – Instituto Superior de Entre Douro e Vouga | Real Companhia Velha | Santa Casa da Misericórdia do Porto | UERJ – Universidade do Estado do Rio de Janeiro

Salvato Trigo | Augusto Aguiar-Branco

Fernando Aguiar-Branco † | Vitorino Magalhães Godinho † | Mariano Gago †

II. FACILITIES AND EQUIPMENT

In 2023, CEPESE consolidated its presence in the standalone building owned by the Fernando Pessoa University, located on Leonardo Coimbra Street, a prime area of Porto. This location benefits from excellent access (via VCI and public transportation) and is surrounded by extensive green spaces, notably the Arca de Água garden.

This two-story building, exclusively and entirely occupied by CEPESE, provides all the necessary conditions for the development of our Centre's activities. Throughout 2022, CEPESE researchers were accommodated on both the ground floor (housing the archive room and library) and the second floor (three offices), with these areas of the building being adequately climate-controlled and equipped.

In 2023, no new equipment was acquired, with only regular maintenance performed on the existing equipment.



III. SCIENTIFIC ACTIVITY (2023)

As usual, this section only presents activities directly carried out by CEPESE members throughout the past year. Articles and publications not directly edited by CEPESE, the organization and participation in seminars promoted by other entities, collaboration in research projects external to our Center, and other activities, even if supported by CEPESE, may not be included here, as they are reported in CEPESE's newsletter and in the news section on our website.

1. RESEARCH SUPPORT

CEPESE, following a practice carried out since its inception, continued to support its researchers who are preparing doctoral theses, including the acquisition of literature, access to the library and equipment, scientific guidance provided by senior researchers, and supporting travel and other expenses directly related to research projects. In this context, in 2023, CEPESE served as a host unit for a doctoral scholarship holder from the Foundation for Science and Technology. It maintained a Doctoral Research Scholarship (BIPD/Doctorate), three Science and Technology Management Scholarships (BGCT/Master's and BGCT/Bachelor's), and an Initiation to Research and Development Activities Scholarship (BII), in various areas of Social Sciences and Humanities, within the scope of the different research projects underway. CEPESE also provided support to doctoral students in the 3rd cycle of Political and Humanitarian Studies at the Fernando Pessoa University.

PHD SCHOLARSHIP HOLDERS (FCT)

- Ricardo Cunha Dias (doutorando em Estudos Políticos e Humanitários)

RESEARCH FELLOWS

- Diogo Ferreira (doutorado em História)

SCIENCE AND TECHNOLOGY MANAGEMENT FELLOWS

- Bruno Rodrigues (master's in International Relations)
- Ricardo Rocha (degree in International Relations)
- Paula Barros (degree in Human Resources Management)

RESEARCH ACTIVITIES INITIATION FELLOWS

- Tiago Dinis (degree in Computer Engineering)

As a research support infrastructure, in 2023, CEPESE's library continued to enrich its collection with Portuguese and foreign scientific journals in the field of Social Sciences and Humanities, as well as specialized bibliography, especially concerning reference works and documentary sources that serve as the basis for ongoing research projects. It is worth noting that the CEPESE library is highly specialized in the areas of Humanities and Social Sciences, particularly Political

Science, International Relations, and Contemporary History, which are the main focus of its research activities. Members are welcome to suggest new acquisitions. The CEPESE library is open to all members and researchers, with its titles cataloged digitally, allowing for easy access through the CEPESE website, including articles from the most relevant scientific journals.

2. RESEARCH PROJECTS

Throughout 2023, there were over ten ongoing research projects at CEPESE, diverse in both the topics addressed and their funding sources (European Union, Order of Certified Accountants, Santa Casa da Misericórdia do Porto, Portuguese Football Federation, Municipalities of Guarda, Vila Nova de Gaia and Paredes). This diversity reflects CEPESE's ability to attract funding by presenting projects of recognized scientific excellence and social utility.

STRENGTHENING CIVIC PARTICIPATION IN THE FUNCTIONING OF INTER-MUNICIPAL AND INTER-SECTORAL ACTORS IN EUROPE (INCOOP)

This project, carried out in partnership with institutions from seven other countries of the European Union (Bulgaria, Croatia, Slovakia, Spain, Ireland, Italy and Poland), was concluded in 2023. Its aim was to promote civil society participation in the management of intermunicipal and cross-sector organizations located in the European Union. This goal was achieved through the creation of regional associations capable of influencing national and European policy-making processes, thus strengthening legislation in this area. By utilizing a wide range of participation tools such as interviews, questionnaires and debates, the project sought to raise awareness among European citizens about the benefits of active participation in decision-making processes and definition of policies that directly affect them.

Funding: European Union (Europe for Citizens Programme)

Coordination: Paulo Faustino (Portugal)

Duration: 2021-2023

GLOBAL MEDIA CONCENTRATION

This project, currently underway and led by Carleton University, Canada, aims to map the transformations in the media industry (both digital and non-digital) since 1986, across more than 40 countries, seeking to answer the following question: have these industries become more or less concentrated in recent decades? This question, in turn, raises others, such as the greater or lesser tendency towards concentration in digital industries, who the true "owners" of the media are, the differences between large and small countries, both rich and poor, or the implications

of digital in terms of data protection and democracy. To address these and other questions, this project brings together nearly 50 researchers from different fields of knowledge and with distinct theoretical perspectives, in order to create a holistic and comprehensive approach, covering 18 different sectors, including Internet access services, advertising, newspapers, movies, books, search engines, radio, streaming services, and video games.

Funding: Social Sciences and Humanities Research Council of Canada (SSHRC)

Coordination: Paulo Faustino (Portugal)

Duration: 2021-2026

STUDY AND DIGITIZATION OF DOCUMENTARY SERIES FROM THE SOPHIA DE MELLO BREYNER MUNICIPAL ARCHIVE - VILA NOVA DE GAIA

Initiated in 2023 and with a planned duration of two years, this project aims at the digitization and archival treatment of the documentary series 'Testament Registry Books' and all documentary series from the Archive of the Vila Nova de Gaia Firefighter Company. The digitization and archival treatment work of the mentioned documentary series include digitization with high-quality standards of the captured images; organization of files in TIFF format, in order to be electronically available by the Municipality of Vila Nova de Gaia; gathering of information in a Data Collection Sheet (DCS), in Excel format, for each of the documentary funds, with archival description at the level of the Units of Installation (UIs); and finally, a detailed archival description, at the document level, of the series related to the 'Testament Registry Books (1834-1943)', from the Fund of the Administration of the Municipality of Vila Nova de Gaia.

Funding: Vila Nova de Gaia Municipality

Coordination: Fernando de Sousa and Bruno Rodrigues

Duration: 2023-2025

THE PRESIDENTS OF THE PORTUGUESE FOOTBALL FEDERATION (1914-2024)

Considering the 110th anniversary of the Portuguese Football Federation, this research project aims to develop a biographical study of all the Presidents of the Portuguese Football Federation, from 1914 to 2024. Founded in 1914, then under the name Portuguese Football Union, the Portuguese Football Federation has seen over three dozen personalities serve as its President throughout its history. With this project, initiated in 2023, the goal is not only to outline their biographies – presenting their lineage, birthplace, academic background, occupation, civic and sporting activities, political and military roles, decorations and titles awarded, among other elements that comprise their life journey – but also to understand their actions at the helm of the governing body of football in Portugal.

Funding: Portuguese Football Federation

Coordination: Fernando de Sousa, Diogo Ferreira e Manuel Couto

Duration: 2023-2025

TRANSNATIONALIZATION OF POLITICAL PARTIES: PORTUGAL'S INTEGRATION INTO POLITICAL FAMILIES AND "EUROPEAN POLITICAL PARTIES"

This project aims to investigate the process of transnationalization of European party politics, starting from the involvement of the main national political forces in this movement. A diachronic analysis will be conducted, culminating in the current transnationalization of political parties, focusing in particular on the European Parliament and its potential influence on decision-making in the European Council and the Council of Ministers of the European Union. In this regard, the book *The European Parliament and the European Elections: Essays on Democratic Legitimacy* has already been published under the organization of three researchers from CEPESE, Cláudia Toriz Ramos, Paulo Vila Maior, and Isabel Costa Leite.

Funding: Fernando Pessoa Foundation and CEPESE

Coordination: Cláudia Ramos

Duration: 2018-2024

CPLP: RULE OF LAW, HUMAN RIGHTS AND DEMOCRACY

This project aims to study the different dimensions of the evolution of political-diplomatic relations among states within the Community of Portuguese-Speaking Countries (CPLP), particularly within the framework of the Permanent Consultation Committee, focusing on three main correlated aspects: the promotion of the Rule of Law, the dynamics of Human Rights National Institutions in the CPLP, and the development and promotion of democratic mechanisms (electoral systems, party pluralism, political participation, etc).

Funding: Fernando Pessoa Foundation and CEPESE

Coordination: João Casqueira and Judite Gonçalves de Freitas

Duration: 2018-2024

HISTORY OF ACCOUNTANCY PROFESSIONALS IN PORTUGAL

Historically, the functions currently performed by certified accountants, from the second half of the 18th century onwards, were carried out by bookkeepers, who saw their profession recognized through specific legislation. The aim of this project is to analyze the process that led to the establishment of an occupation with a professional monopoly, self-regulatory powers, and social recognition, with emphasis on its political dimension, particularly important in a context where such monopoly depends on state approval, as well as the role played by groups of practitioners

organized into associations and particularly by their institutional representatives. The results of this project have already been delivered to the Order of Certified Accountants, and its publication is expected in 2025. Meanwhile, in 2023, studies on this topic continued to be produced and submitted, and texts produced for the OCC were revised and updated.

Funding: Order of Certified Accountants and CEPES

Coordination: Fernando de Sousa and Paula Coelho

Duration: 2016-2025

HISTORY OF ACCOUNTING IN PORTUGAL

The history of Accounting in Portugal, regardless of the validity and usefulness of the studies published so far, was yet to be done. Conducted in partnership with the Order of Certified Accountants, this project aims to provide a scientific analysis of the historical evolution of Accounting in Portugal, from the foundation of Portugal in the 12th century to the present day, covering different dimensions of Accounting, including accounting practices, theoretical concepts, institutional environment, and key actors who have been and are part of accounting practice and science. Like the aforementioned project, the publication of the results of this project is expected to happen in 2025. Meanwhile, in 2023, studies on this topic continued to be produced and submitted.

Funding: Order of Certified Accountants and CEPES

Coordination: António Castro Henriques, Maria de Fátima Brandão, Fernando de Sousa and João Carvalho

Duration: 2016-2025

HISTORY OF GUARDA: FROM ITS ORIGINS TO THE PRESENT

This research project, initiated in 2019, aims to present the History of the City and Municipality of Guarda from the earliest traces of human occupation in its territory to the present day, through an original and authentic interpretation of its political history, administrative institutions, demographic, social and economic structures, its political and economic elites, the multiple functions performed by the city, the city/countryside relations, and the evolution, renewal, and construction of the urban space of the city, highlighting and contrasting the timeless aspects with the changes and ruptures that have occurred over the centuries. In 2023, the process of revising and editing the work was completed, with the aim of publishing it in 2024, in four volumes.

Funding: Municipality of Guarda, Guarda Polytechnic Institute and CEPES

Coordination: Fernando de Sousa

Duration: 2019-2024

PORTUGUESE EMIGRATION: PAST AND PRESENT

This project aims to continue the study of the international migrations that have occurred between Southern Europe and South America since the 19th century to the present day, with a particular focus on migrations between Portugal and Brazil. In this sense, among its objectives, it seeks to strengthen the International Research Network REMESSAS – Network of Studies on Migrations between Southern Europe and South America, created by CEPESE; produce new studies on this topic (articles, books, master's and doctoral theses, working papers, and seminar presentations); expand the database on Portuguese emigrants who went to Brazil; and hold international seminars on this issue to foster the production of innovative studies, disseminate results and attract new researchers.

Funding: CEPESE

Coordination: Diogo Ferreira and Ricardo Rocha

Duration: 2018-2025

THE DIOCESE OF GUARDA AT THE TIME OF THE CONSTITUENT CORTES (1821-1822)

This research project aimed to characterize the Diocese of Guarda during the Liberal Revolution of Porto in 1820 and the works of the Constituent Cortes (1821-1822). For this purpose, a description of the Diocese of Guarda at that time was made, including the composition and income of the Mitre and the Chapter; the ecclesiastical structure of the Diocese; the income of the clergy from its parishes; the tithes of the Diocese from all the parishes and their distribution among civil and ecclesiastical entities; the population of the entire Diocese by parishes; the taxes paid by the Clergy; and charts and maps of the Diocese. It was a project based on historical manuscript sources existing in national archives, which allowed, for the first time, to have a clear and exhaustive view of the entire Diocese of Guarda and its clergy. The study was concluded in 2023 and delivered to the Municipality of Guarda for publication, which is expected to occur in 2024.

Funding: Municipality of Guarda and CEPESE

Coordination: Fernando de Sousa and Diogo Ferreira

Duration: 2021-2024

JOSÉ GUILHERME PACHECO (1821-1889)

This research project aims to contribute to a deeper understanding of José Guilherme Pacheco, a singular figure of the municipality of Paredes – but one who transcended local boundaries – through a biographical work that will present the most significant events of his personal and professional life. This includes his involvement in local politics, as well as his roles as a member of the parliament and civil governor, in the scope of the Portuguese political scene of the 19th

century. His connection to the *Jornal de Notícias* (the most important newspaper in Porto, founded in 1888) will also be addressed, along with his spiritual and material legacy and the impact of his actions at the local, regional, and national levels.

Funding: Municipality of Paredes and CEPESE

Coordination: Fernando de Sousa and Ricardo Rocha

Duration: 2022-2024

STUDY AND ARCHIVAL TREATMENT OF THE DOCUMENT COLLECTION OF THE CONDE DE FERREIRA HOSPITAL CENTRE

This project aimed to construct a database containing information on nearly 65,000 clinical records of patients who were hospitalized at the Conde Ferreira Hospital Centre, a healthcare unit of the Santa Casa da Misericórdia do Porto, renowned nationally and internationally in the field of Mental Health. The work involved the surveying of all clinical records, with the goal of initiating a research project in the near future to elucidate their significance in understanding Mental Health in Portugal and its evolution over the last century.

Funding: Santa Casa da Misericórdia do Porto and CEPESE

Coordination: Fernando de Sousa e Bruno Rodrigues

Duration: 2021-2023

3. PUBLICATIONS

POPULAÇÃO E SOCIEDADE, n.º 39 / HUMAN RIGHTS AND HUMANITARIANISM IN TIMES OF ARMED CONFLICT IN UKRAINE – CHANGES AND CONTINUITIES

COORDINATION: JUDITE GONÇALVES DE FREITAS / JOÃO CASQUEIRA CARDOSO



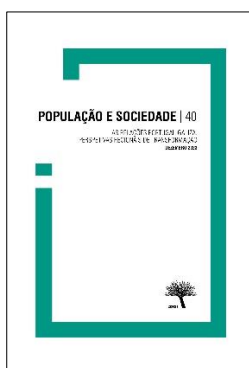
The journal *População e Sociedade* (Population and Society), in its first biannual issue of 2023, features a thematic dossier on "Human Rights and Humanitarianism in Times of Armed Conflict in Ukraine – Changes and Continuities." With this thematic dossier, the aim is to present a series of general and specific perspectives arising from the armed conflict that began in February 2022 in Ukraine, together with the reconfiguration of humanitarian issues plaguing the world today and the indispensability of ensuring the application of human rights in the

near future, particularly in a conflict context. The serious humanitarian problems observed in Ukraine represent violations of international norms and values long considered established. This

dossier initially focuses on determining the criminal responsibility for the acts committed in this conflict, followed by an analysis of the fundamental right to health and the political challenges of International Humanitarian Law in light of the occupation of Ukraine by Russian forces. This invasion caused an expected rupture in the International Economy, with an economic crisis dictated by sudden inflation, presenting the microeconomic effects associated with high inflation and the priorities at the macroeconomic level. The worsening of contemporary risk factors, both in obviously dangerous contexts such as war zones, areas affected by natural disasters, endemic and pandemic regions, along with extreme poverty, requires attention and humanitarian protection. The *Varia* section presents three articles and one book review.

POPULAÇÃO E SOCIEDADE, N.º 40 / PORTUGAL-GALICIA RELATIONS: REGIONAL PERSPECTIVES OF TRANSFORMATION

COORDINATION: CELSO CANCELA OUTEDA / JUDITE GONÇALVES DE FREITAS / DIOGO FERREIRA



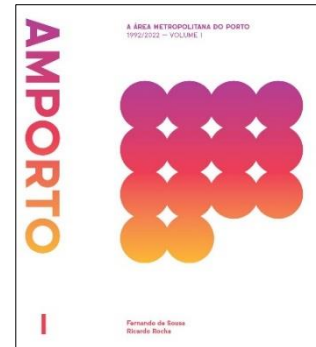
In its 40th issue, published in December 2023, *População e Sociedade* features a thematic dossier on "The Portugal-Galicia Relations: Regional Perspectives of Transformation." The idea of the existence of a non-territorialized mesoregion that crosses the borders of the state, with regard to society, economy and culture, offers a range of research and comparative analysis hypotheses that allows for the comparison of entities with greater or lesser homogeneity, without neglecting the issue of various transfers and the dynamism of crossings and approximations that transcend state borders. Thus, there is a "mental cartography", especially among the people from Northern Portugal who maintain a close connection with Galicia, and vice versa. This thematic dossier, consisting of seven articles, addresses different aspects of the transnational dynamics of relations between Portugal and Galicia, in the past and present, at a time when it is necessary to promote joint reflection on the basis of relations between these two communities, which, due to the proximity of their political, economic, and cultural characteristics, along with their geographical contiguity, are in a position to strengthen cooperation in crucial sectors for consolidated and reciprocal development. The *Varia* section presents four articles on various topics.

PORTO METROPOLITAN AREA (1992-2022)

FERNANDO DE SOUSA AND RICARDO ROCHA

This work, published in two volumes, aims to present the essential aspects of the activity and critically reflect on the first thirty years of the Metropolitan Area of Porto (AMP), an intermunicipal entity created in 1992, initially composed of nine municipalities, whose collective

territory, prior to its institutional structuring, was already (also) designated as the Metropolitan Area of Porto, thus inheriting the name of the territory it oversees. It is a relatively recent history, inscribed in the decentralizing will of the democratic regime born in 1974, but with roots founded in the Middle Ages and in the early forms of intermunicipal cooperation between Porto and the main "municipalities" of its term. In summary, this work focuses on the

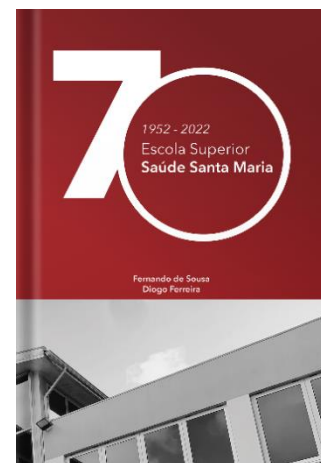


Metropolitan Area of Porto, providing insights into how the institution was built, evolved, and interacted with the metropolitan region, in the context of the profound changes that, in the span of just three decades, occurred in the country and the world at various levels, and especially the multiple legal frameworks that, on several occasions, established new competencies, expanded its composition – today, 17 contiguous municipalities – and modified its internal structure, with the AMP currently being a key agent for the socio-economic development of its territory and for its assertion at the internal and international levels.

SANTA MARIA HIGHER SCHOOL OF HEALTH (1952-2022)

FERNANDO DE SOUSA AND DIOGO FERREIRA

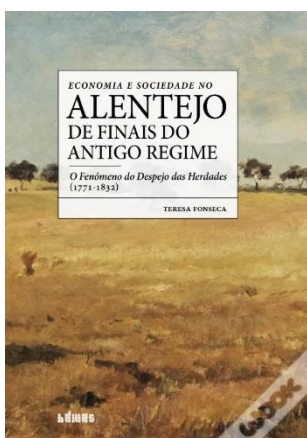
This work sheds light on the School of Health Sciences of Santa Maria, which, while always maintaining its focus on the initial matrix outlined in the mission and charisma of the Franciscan Missionaries of Our Lady, has positioned itself as a school in the world and for the world. It is open to the challenges of contemporary society and is concerned with the training of professionals in various health and long-term care fields, to be able to respond in a qualified, technical, and scientific manner, imbued with a Franciscan spirit. The school aims to address the needs of the general population and, especially,



those who require specific care due to issues related to longevity, health or other factors, with a particular focus on the most disadvantaged and socially vulnerable individuals. Over seven decades of existence, the School has evolved, renewed itself, reestablished its foundations, expanded its faculty and the range of programs it offers, and moved to new facilities, equipped with modern amenities. Today, it stands as a benchmark of quality and prestige in the realm of nursing education, providing both personal and technical training for healthcare professionals.

ECONOMY AND SOCIETY IN ALENTEJO AT THE END OF THE ANCIEN REGIME: THE PHENOMENON OF EVICTION FROM ESTATES (1771-1832)

TERESA FONSECA

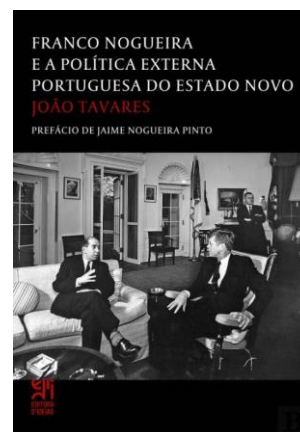


This work aims to contribute to the understanding of the economy and rural society in the Alentejo province during the last six decades of the Ancien Regime (1771-1832), by analyzing the phenomenon of eviction of farmers/tenants from estates by their landlords. It examines the social groups and institutions that owned large estates, interprets the reasons cited for eviction petitions, studies the various types of displaced tenants, as well as the new leaseholders, and seeks to explain the involvement of political power agents at both central and peripheral levels. The behaviour of all parties involved is interpreted in light of the centralizing legislation of absolute monarchy, significant changes in the use of land, and the increasing conflict between landlords and tenants during a tumultuous period, that paved the way for and helps explain the structural changes that occurred in the agrarian world during the second half of the 19th century.

FRANCO NOGUEIRA AND THE PORTUGUESE FOREIGN POLICY OF THE ESTADO NOVO

JOÃO TAVARES

This work sheds light on Franco Nogueira, a prominent figure in Portuguese diplomacy during the Estado Novo regime, particularly in the 1960s, when he served as Salazar's Minister of Foreign Affairs. Nogueira played a decisive role in reforming Portugal's foreign policy, especially in response to shifting global dynamics. He was the architect and executor of the policy known as "proudly alone" conceived by Salazar to navigate the changing tides of history. With keen realism, Nogueira interpreted his ministerial role in one of the most difficult and tense periods of Portuguese diplomacy. Through the research of our researcher João Tavares, readers gain a better understanding of this distinguished personality in Portuguese diplomacy.



4. SEMINARS/CONFERENCES/WEBINARS/FORUMS

RUSSIA-UKRAINE WAR. GEOPOLITICAL AND HUMANITARIAN ISSUES

7 NOVEMBER 2023

Organized by the Faculty of Humanities and Social Sciences at the University Fernando Pessoa, CEPESE collaborated with the conference "Russia-Ukraine War: Geopolitical and Humanitarian Issues," led by our researcher Robert Nalbandov.



26TH INTERNATIONAL CONGRESS ON THE HISTORY OF HUMAN RIGHTS

20-22 NOVEMBER 2023

Carried out by various entities from the University of Salamanca, in which CEPESE participated under the existing protocol between the two parties, the XXVI International Congress on the History of Human Rights, coordinated by CEPESE member Maria Esther Quinteiro, featured presentations by several researchers from our Centre.



WEBINAR: INTERNATIONAL HUMAN RIGHTS DAY 2023

11 DECEMBER 2023



As part of the celebrations of the International Human Rights Day and the 75th anniversary of the Universal Declaration of Human Rights, CEPESE associate Maria Esther Quinteiro coordinated a webinar on December 11, which featured the participation of various academics and researchers.

11TH ELECTORAL JUSTICE FORUM

15 DECEMBER 2023

The Regional Electoral Court of Sergipe (TRE-SE), with which CEPESE will sign a collaboration agreement in 2024, organized the 11th Electoral Justice Forum, an initiative that was attended by CEPESE's Research Unit coordinator, Cláudia Ramos, and our researcher Marcelo Gerard. The former presented a paper on the "Panorama of Democracy in the Contemporary World," while the latter discussed "Global Governance: From Liberal Democracy to the New Order."



IV. ACCOUNTING REPORT (2023)

1. ACCOUNTING REPORT

Following up the accounting organization for the **fiscal year of 2023**, in accordance with the accounting principles and provisions of the SNC (Accounting Standards System), as well the fiscal regulation applicable for the Non-profit Sector Entities and the general fiscal legislation currently in force, we present the following accounting report.

1. Caixa (11)

The balance of this account, **53,23€**, is used for small value payments.

2. Banks (12/13)

The bank account is in agreement with bank extracts and is justified with appropriate supporting documents. Account Balance deposits has a total amount of **133.796.26€**.

3. State and Other Public Entities (24)

It presents a credit balance of **3.409.37€**, which concerns the following items, to be paid/received in January 2024:

Description	Amount to pay	Amount to receive
IRS – Dependent work	0,00 €	0,63 €
IRS – Independent work	3.410,00 €	0,00 €

4. Consultants, Advisors and Intermediaries (27821)

This account reflects the balance of the consultants and advisors' current account, showing a balance of **-16,555.55€**, which is to be settled in 2024.

5. Other Debtors and Creditors (2783/2784/2788/2789)

This account has receivables from projects in the amount of **58,350.00€**, and it has receivables from other debtors and creditors in the amount of **8,205.96€** and payables of **4,326.46€**, totalling a debtor (receivable) balance of **62,673.46€**.

6. Deferrals (28)

This account does not show any balances in 2023.

7. Tangible Fixed Assets (43)

In the fiscal exercise of 2023 there was an investment in fixed assets of **1.273,05€**

- Administrative equipment ... **1.273,05€**

8. Intangible Fixed Assets (44)

In the fiscal year 2023, there was no activity in this category.

EXPENSES:

9. Suppliers and Services (62)

Distributed as follows:

Description	Amount
. Specialized works	24.128,62 €
. Fees	23.850,00 €
. Conservation and repair work	1.955,70 €
. Tools and utensils	247,80 €
. Books and technical documentation	634,55 €
. Office supplies.	5.015,37 €
. Travel and accommodation	4.549,87 €
. Rents and leases	4.507,95 €
. Communications	1.249,80 €
. Insurances	560,27 €
. Litigation and notary services	30,00 €
. Cleaning, hygiene and comfort	763,03 €
. Other Services	12.729,18 €
	80.222,14 €

10. Costs with personnel (63)

Distributed as follows:

Description	Amount
. Researchers	108.051,19 €
. Other costs with staff (research/grants)	81.914,30 €
	189.965,49 €

11. Depreciation of the fiscal exercise (64)

Total amount of **2.557,37 €**

12. Other losses and costs (68)

This account presents a balance of **1.427,43 €**

REVENUES:

13. Rendering of Services (72)

Amount of support for Research Projects/Membership Fees, totalling **201,439.79€**.

14. Operating Grants (75)

Amount of Grants received from the State and other public and private entities, donations, totalling **9,348.66€**.

15. Interest, Dividends, and Other Similar Income (79)

This account shows a balance of **2.50€**.

16. Net Income for the Period (818)

Negative value (loss) of **63,381.48€**.

Porto, 19 March 2024

The Accountant,

Emília Araújo

2. LEDGER BALANCE

LIQUIDATION 2023

CEPESE-CENTRO DE EST.DA POPUL,ECONOMIA E SOCIEDADE
502280859

Balancete do Razão Apuramento/2023

Com todas as contas

Conta	Nome	Movimento Mensal		Movimento Anual		Saldos	
		Débito	Crédito	Débito	Crédito	Débito	Crédito
11	Caixa			14 137,54	14 084,31	53,23	
12	Depósitos à ordem			356 444,58	272 655,81	83 788,77	
13	Outros depósitos bancários			50 008,12	0,63	50 007,49	
	Classe : 1			420 590,24	286 740,75	133 849,49	
21	Clientes e utentes			69 681,72	69 681,72		
24	Estado e outros entes públicos			4 604,70	8 014,07		3 409,37
27	Outras contas a receber e a pagar			471 830,72	425 709,81	46 120,91	
28	Diferimentos			69 447,53	69 447,53		
	Classe : 2			615 564,67	572 853,13	42 711,54	
43	Activo fixos tangíveis			596 443,88	585 455,66	10 988,22	
44	Activos intangíveis			58 235,60	58 235,60		
	Classe : 4			654 679,48	643 691,26	10 988,22	
51	Fundos				300 000,00		300 000,00
55	Reservas				123 528,23		123 528,23
56	Resultados transitados			172 597,50		172 597,50	
	Classe : 5			172 597,50	423 528,23		250 930,73
62	Fornecimentos e serviços externos		80 222,14	80 222,14	80 222,14		
63	Gastos com o pessoal		189 965,49	189 965,49	189 965,49		
64	Gastos de depreciação e de amortizaçã		2 557,37	2 557,37	2 557,37		
68	Outros gastos e perdas		1 427,43	1 427,43	1 427,43		
	Classe : 6		274 172,43	274 172,43	274 172,43		
72	Prestações de serviços	201 439,79		201 454,79	201 454,79		
75	Subsídios,doações e legados à explo	9 348,66		9 348,66	9 348,66		
79	Juros, dividendos e outros rendimentc	2,50		2,50	2,50		
	Classe : 7	210 790,95		210 805,95	210 805,95		
81	Resultado líquido do período	337 553,91	274 172,43	455 687,38	392 305,90	63 381,48	
	Classe : 8	337 553,91	274 172,43	455 687,38	392 305,90	63 381,48	
	Totais:	548 344,86	548 344,86	2 804 097,65	2 804 097,65		
	Saldo devedor:					426 937,60	

Amounts in euros

Proposal for the allocation of results related to the Financial Statements

The Board proposes that the Negative Results for the Fiscal Year 2023, in the amount of -63,381.48€, be transferred to Retained Earnings (proposal unanimously approved at the General Meeting on March 26, 2024).

V. ACTIVITY PLAN (2024)

Within CEPESE, its Research Unit has been restructured as part of the ongoing evaluation process of Research and Development Units (R&D) for 2023-2024 carried out by the FCT, now renamed as Centre for Political, Economic and Social Studies. By shifting its main scientific focus to Political Science and International Relations, while maintaining an open and transdisciplinary relationship with Social Sciences in general, the broader scientific domain to which Political Science belongs, this reorganization aims not to deny or undervalue CEPESE's extensive research heritage in the field of History. On the contrary, it seeks to bridge the gap between Contemporary History and other Social and Human Sciences disciplines, as well as between studies on Heritage, Identity and Memory, and contemporary political affairs. This restructuring envisages the establishment of three major thematic areas around which our researchers will develop their activities.

In the field of Political Studies, the aim is to contribute to advanced research on political systems and forms of governance, both in Portugal and abroad, preferably through international partnership projects and dissemination in English. There is also an emphasis on scientific dissemination in Portuguese, as well as deepening ongoing studies on European integration, particularly in the areas of European and international security and institutional processes.

In an applied perspective, in the field of Humanitarian Studies, priority will be given to the production and dissemination of knowledge on development cooperation, human rights, food security, health and well-being of populations, whenever relevant in coordination with stakeholders on the ground. Additionally, emphasis will be placed on studying and taking action in the field of cooperation with Portuguese-speaking countries, within the works developed in the international cooperation framework.

Lastly, the field of Political History, Heritage, and Cultural Identity aims to study identity, memory, and cultural heritage, particularly of Portuguese origin, as well as Portuguese Political History in the Contemporary Period (actors and institutions), and migrations (historical and current) and their respective impacts on heritage and culture, based on the foundations of Political Science.

Seeking to contribute to the advancement of scientific knowledge within each area covered, we will continue to promote the usual initiatives and platforms, with special emphasis on publishing research results in books and scientific articles, organizing seminars, training sessions, and workshops, supervising master's and doctoral theses, and, within the scope of Digital Humanities, electronic publications, databases, digitization and processing of documentary sources, and sharing digital-based information, always under an open access regime.

The production of scientific works, whether individual or collective, will continue to be encouraged and supported, particularly in terms of articles in accredited national and international journals, books in physical and/or digital format, master's and doctoral theses, seminar presentations, and organization of scientific events. The support provided by CEPESE for these activities will take the forms outlined in this Activity Report, including:

- Support for the publication and translation of scientific books and articles, participation in conferences, and organization of seminars (in compliance with FCT's rules).
- Free access to the library, with the possibility for members to suggest acquisitions.
- Hosting of research fellows from FCT and other national and foreign researchers.
- Hosting of students as part of the internship program outlined in the study plan of the Cycle of Studies in Political Science and International Relations at the University Fernando Pessoa, as well as doctoral students from the 3rd Cycle of Political and Humanitarian Studies at the same University.
- Provision of specialized human resources to support research, including a computer engineer for database construction and other digital resources, technical support, an editorial designer for layout and support in the production of publications and materials for scientific events, and a team specialized in scientific and financial management of research projects.
- Access to CEPESE's digital infrastructure, including servers for hosting online resources.
- Use of CEPESE's portal for the dissemination of scientific production, which is automatically replicated in RCAAP - Portugal's Open Access Scientific Repository, in line with FCT's guidelines.
- Provision of facilities and equipment for the organization of scientific events and support resources for researchers, including workspaces, meeting rooms, and equipment.

For practical reasons, considering the dynamic nature of research activities, which often requires adjustments to the initially planned topics or timeline, we refrain from presenting in detail the activities planned by individual researchers, particularly regarding scientific articles and presentations at seminars. Instead, these activities will be made available online on our website whenever CEPESE researchers wish to do so.

In addition to ongoing projects from previous years that have already been described, the following are the main activities planned by CEPESE for 2024.

Two issues of "Population and Society" journal will be published, one dedicated to the 50th anniversary of the April 25, 1974 Revolution, titled "The Past of the Future: 50 Years of April," to

be released in June (Issue No. 41); and the other on "The European Elections and Their Implications on the European Continent," to be published in December (Issue No. 42).

In partnership with the Order of Certified Accountants, and with collective works on the *History of Accounting in Portugal* and the *History of the Accounting Profession in Portugal* already in the layout stage, we expect these works to be published.

As part of the commemorations of the 50th anniversary of the April 25, 1974 Revolution, the Municipality of Guarda and the Polytechnic Institute of Guarda will organize the launch session of the four-volume work *History of Guarda: From its Origins to the Present*. The event is scheduled for April 24. This comprehensive work coordinated by CEPESE features contributions from researchers from the Centre, as well as several external specialists.

The process of layout and editing of the book *José Guilherme Pacheco (1821-1889): The King of Paredes*, to be published by the Municipality of Paredes, has been completed and is set to be launched during the course of 2024.

Similarly, the publication of the work *Portuguese Emigration to Brazil in the Context of the Great European Migrations: The Case of the Bragança District (1850-1911)*, by CEPESE researcher Conceição Salgado, is also scheduled for 2024.

It is worth noting that earlier this year, as part of the celebrations of the 560th anniversary of the City of Bragança, the book *The Civil Governors of the Bragança District (1835-2011)*, authored by CEPESE researchers Fernando de Sousa, Ricardo Rocha, Diogo Ferreira, and Bruno Rodrigues, was already launched.

In terms of research projects, the following will continue in 2024:

- *The Diocese of Guarda during the Constituent Courts (1821-1822);*
- *Global Media Concentration;*
- *Study and Digitalization of Documentary Series from the Municipal Archive of Vila Nova de Gaia;*
- *The Presidents of the Portuguese Football Federation (1914-2024).*

Considering the high interest in developing cooperative relationships with other national and international institutions, CEPESE will establish at least three collaboration agreements: one with the Court of Justice of Paraíba, with the involvement of the Higher School of Magistracy (ESMA); another with the Faculty of Social Sciences of the Universitas Negeri Malang (Indonesia); and lastly, with the Regional Electoral Tribunal of Sergipe, in a partnership that includes the publication of the journal "Democracy and Society."

VI. PREVISÃO DE ORÇAMENTO (2024)

Items		January	February	March	April	May	June	July	August	September	October	November	December	Total	
REVENUES	Project Os Governadores Cívicos de Bragança				18 720,00 €									18 720,00 €	
	Project Digitalização e Tratamento Arquivístico de Fundos Documentais do Município de Vila Nova de Gaia	16 666,66 €			16 666,66 €			16 666,66 €			16 666,66 €			66 666,64 €	
	Project Os Presidentes da Federação Portuguesa de Futebol			16 000,00 €		16 000,00 €								32 000,00 €	
	Project Guarda. Das origens à atualidade								1 000,00 €					1 000,00 €	
	Project Global Media Concentration						5 000,00 €			4 000,00 €		5 000,00 €	5 000,00 €	19 000,00 €	
	Member fees	5 000,00 €	5 500,00 €	3 000,00 €											13 500,00 €
	Total revenues	21 666,66 €	5 500,00 €	19 000,00 €	35 386,66 €	16 000,00 €	5 000,00 €	16 666,66 €	1 000,00 €	4 000,00 €	16 666,66 €	5 000,00 €	5 000,00 €	150 886,64 €	
EXPENSES	Human Resources	7 759,78 €	7 759,78 €	7 759,78 €	7 959,88 €	7 959,88 €	7 059,88 €	7 059,88 €	7 059,88 €	7 059,88 €	7 059,88 €	7 059,88 €	7 059,88 €	88 618,26 €	
	General Expenses (communications/internet/office supplies/insurance/accounting)	500,00 €	450,00 €	450,00 €	450,00 €	450,00 €	500,00 €	450,00 €	450,00 €	450,00 €	450,00 €	450,00 €	320,50 €	5 370,50 €	
	Acquisition of Goods and Services and Other Operating Expenses (meetings/book publishing/database construction/source digitization/translations)	4 500,00 €	4 000,00 €	4 000,00 €	4 000,00 €	4 000,00 €	4 500,00 €	4 000,00 €	4 000,00 €	4 000,00 €	4 000,00 €	4 000,00 €	4 000,00 €	49 000,00 €	
	Computer Equipment (purchase of equipment/software/equipment warranty renewal)	1 359,15 €	1 359,15 €	679,58 €	500,00 €	500,00 €	500,00 €	500,00 €	500,00 €	500,00 €	500,00 €	500,00 €	500,00 €	7 897,88 €	
	Total expenses	14 118,93 €	13 568,93 €	12 889,36 €	12 909,88 €	12 909,88 €	12 559,88 €	12 009,88 €	12 009,88 €	12 009,88 €	12 009,88 €	12 009,88 €	12 009,88 €	11 880,38 €	150 886,64 €

ACKNOWLEDGMENTS

The Board of CEPESE would like to express its appreciation to the permanent secretariat of the Centre for their dedication and committed collaboration, as well as to the institutions that supported and sponsored CEPESE's scientific activities in 2023:

- ❖ Fundação Eng. António de Almeida
- ❖ Fundação Ensino e Cultura Fernando Pessoa

- ❖ ABS | Atlântico Business School
- ❖ IPG – Instituto Politécnico da Guarda
- ❖ ISCAC | Coimbra Business School
- ❖ ISMT – Instituto Superior Miguel Torga
- ❖ ISVOUGA – Instituto Superior de Entre Douro e Vouga
- ❖ Município da Guarda
- ❖ Município de Paredes
- ❖ Município de Vila Nova de Gaia
- ❖ OCC – Ordem dos Contabilistas Certificados
- ❖ Real Companhia Velha
- ❖ Santa Casa da Misericórdia do Porto
- ❖ Universidade Fernando Pessoa